

BKB Investment Solution – “Sustainable – Balanced” (CHF)

Sustainable investments allow a fair market return without compromising the quality of life of future generations. Our investment decisions are based consistently on an equivalent analysis of ecological, social, and financial factors. The BKB Investment Solution – “Sustainable – Balanced” (CHF) is a strategy fund.

Comprehensive analysis

We select funds based on the best-in-class approach, independently of sales partners, taking into consideration liquidity, profitability, security, and particularly environmental, social, and corporate governance criteria. Within the framework of this sustainability analysis, we make sure that there are no investments made in controversial sectors. In addition, we prioritize companies whose business models are best prepared for long-term global trends.

Active management by investment experts

Investment decisions are made and executed by investment specialists based on current market events.

Clear exclusion criteria

We do not invest in companies that operate in the following industries: arms, nuclear, gambling, pornography, or agricultural gene technology. We rate ecological and social risks connected with these business fields as so high that we avoid them in the sustainable investment solution.

Fair market return opportunities

Aside from the added value for the environment and society, sustainable investment funds offer potential fair market returns that are comparable to conventional investments.

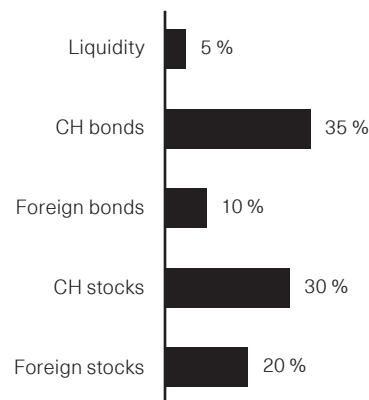
Comprehensive reporting

You receive a report semiannually with investment commentaries and additional information. With the performance statement and the annual Swiss tax statement, you always have an overview of your investments.

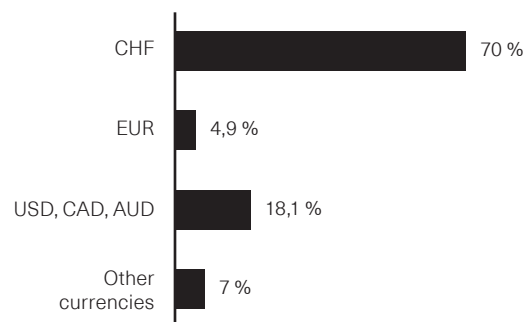
Attractive terms

The ongoing costs for the BKB Investment Solution – “Sustainable – Balanced” (CHF) are 1.25 %* annually. The performance statement and an annual Swiss tax statement are free.

Strategic breakdown of investment instruments in percent



Strategic breakdown of currencies in percent



This information serves advertising purposes exclusively. For the strategy fund BKB Investment Solution – “Sustainable - Balanced” (CHF), we would refer you to the prospectus and the Key Investor Information. You can get these free of charge on our website at www.bkb.ch and in paper form at all branches of Basler Kantonalbank, from the fund management or from the custody bank.

* This value is based on an estimate, given that data are not available for a complete fiscal year. The value is rounded to two decimal places and may fluctuate slightly from year to year.



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