

Asset Management Mandate Focus Europe Balanced EUR

Do you want your assets to grow in the long term, but without losing sight of the risk? Then this investment strategy is absolutely right for you.

Investment strategy

You are aiming for long-term asset growth and are willing to accept price fluctuations to achieve higher yields. Your assets are invested in a broadly diversified manner, monitored by a panel of experts and adjusted if necessary. Investment decisions are made on the basis of a sound analysis of the financial markets which is achieved through our own research. The “Focus Europe Balanced EUR” asset management mandate focuses on European investment opportunities and is heavily weighted towards the EUR currency. The asset allocation is aimed at investors who specifically prefer an overweight in the Eurozone.

Financial instruments

Balanced distribution between fixed-income investments and equities, supplemented with non-traditional investments (e.g. commodities, precious metals, hedge funds). The strategy is implemented using cost-efficient collective capital investments (e.g. funds, ETFs).

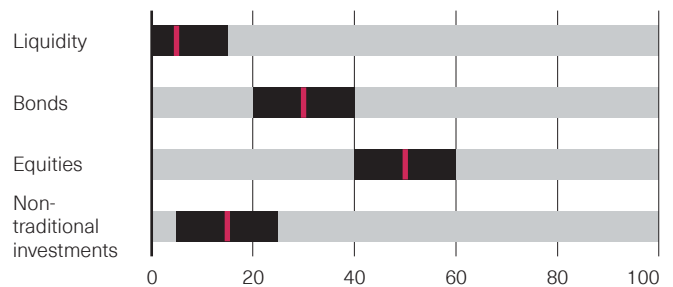
Main benefits

- Professional asset management from the equivalent of 100,000 CHF.
- The weighting of various investment classes is kept within set ranges to match the risk profile of the mandate.
- Continuous monitoring and ongoing fine-tuning of the portfolio.
- Detailed reporting and documents for your tax return.

Risks

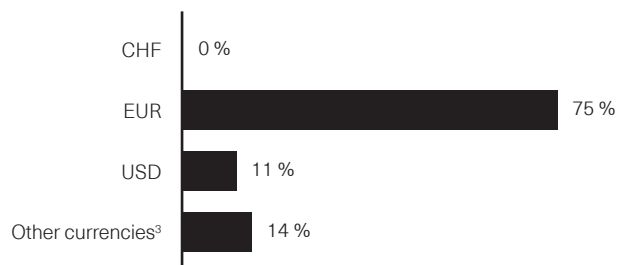
- The investment involves risks, in particular those of fluctuations in value and yield.
- Asset management offers no guarantee of positive performance.

The investments are within the following ranges (in %)¹



¹ Weighting according to the strategic benchmark (red marking)

Currency structure²



² Indicative currency allocation derived from the strategic benchmark indices

³ The Other Currencies item also includes precious metals and commodities.

Conditions^{4,5}

	All-in fee p.a.
Up to 1,000,000	1.3 %
From 1,000,000	1.2 %

⁴ For more detailed information, see the Terms and Conditions for investment services.

⁵ All values stated are equivalent amounts in CHF.

Further information can be found at
www.bkb.ch/vermoegensverwaltung



© Basler Kantonbank / This information is a product of Basler Kantonbank (hereinafter “BKB”). This information is provided for promotional purposes only. It represents a voluntary service by BKB, to which there is no legal entitlement. BKB can stop providing it at any time without prior notice. The published information is not intended as investment advice and in no way represents an offer to purchase, an investment recommendation or a decision-making aid in legal, tax, financial or other matters. It is for information purposes only. The statements, master data, performance indicators, and market prices contained in this information are derived by BKB from publicly accessible and authorised sources that BKB believes to be reliable. BKB cannot guarantee the accuracy or completeness of the information, its evaluation or its reproduction, and no statement is to be understood as a guarantee. No liability will be assumed for losses or unrealised profits that could result from the use of the above information. The opinions expressed can change without prior notice. The investment information contained in this publication may be unsuitable for certain investors, depending on their specific investment objectives, time horizons or the overall context of their financial position. We recommend that investors obtain advice from the investment advisor at their bank before making any investment decisions.