

Asset Management Mandate Focus Europe Income EUR

Do you want to preserve your capital and are not ruling out equities?
Then this investment strategy is absolutely right for you.

Investment strategy

You prefer a security-conscious investment strategy with the aim of preserving your capital. You want to avoid major price fluctuations wherever possible. Your assets are invested in a broadly diversified manner, monitored by a panel of experts and adjusted if necessary. Investment decisions are made on the basis of a sound analysis of the financial markets, which is achieved through our own research. The “Focus Europe Income EUR” asset management mandate focuses on European investment opportunities and is heavily weighted towards the EUR currency. The asset allocation is aimed at investors who specifically prefer an overweight in the Eurozone.

Financial instruments

Predominantly fixed-income investments; small proportion of equities and non-traditional investments (e.g. commodities, precious metals, hedge funds). The strategy is implemented using cost-efficient collective capital investments (funds, ETFs).

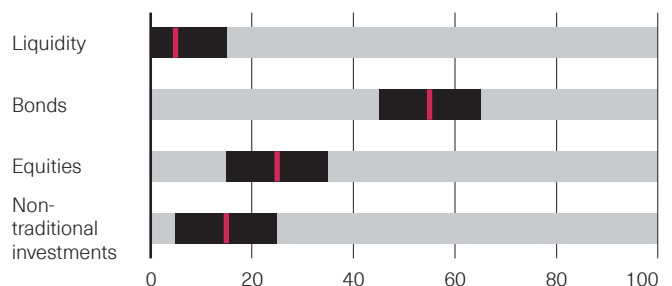
Main benefits

- Professional asset management from the equivalent of 100,000 CHF.
- The weighting of various investment classes is kept within set ranges to match the risk profile of the mandate.
- Continuous monitoring and ongoing fine-tuning of the portfolio.
- Detailed reporting and documents for your tax return.

Risks

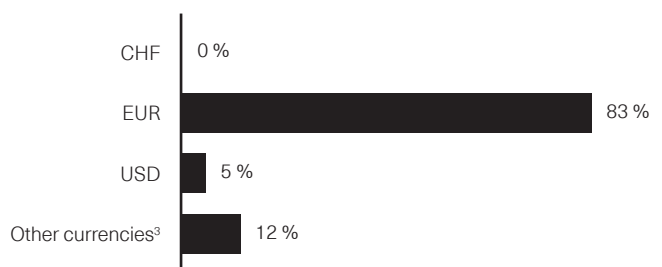
- The investment involves risks, in particular those of fluctuations in value and yield.
- Asset management offers no guarantee of positive performance.

The investments are within the following ranges (in %)¹



¹ Weighting according to the strategic benchmark (red marking)

Currency structure²



² Indicative currency allocation derived from the strategic benchmark indices
³ The Other Currencies item also includes precious metals and commodities.

Conditions^{4,5}

	All-in fee p.a.
Up to 1,000,000	1.3 %
From 1,000,000	1.2 %

⁴ For more detailed information, see the Terms and Conditions for investment services.

⁵ All values stated are equivalent amounts in CHF.

Further information can be found at
www.bkb.ch/vermoegensverwaltung



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