

Asset management mandate

Focus Dividends Switzerland CHF

Do you want your assets to distribute regular income?
Then a dividend mandate with Swiss securities is right for you.

Your investment goal and investment strategy

You prefer regular and consistently high dividend distributions. Your assets are exclusively invested in Swiss equities with a high dividend yield and thus in Swiss francs. Experienced asset management experts select from the Swiss equity market the companies that have both a sound balance sheet and good earnings potential. The quality of cash flow is also analysed. This should ensure that investments are made in companies that can also afford a high dividend distribution.

Financial instruments

Exclusively Swiss equities. The mandate is fully invested at all times.

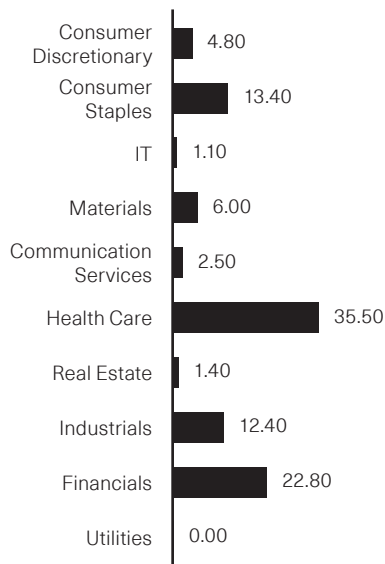
Main benefits

- Professional asset management from 150,000 CHF.
- Continuous monitoring and ongoing optimisation of the portfolio.
- Detailed reporting and documents for your tax return.
- Variant: distributing or reinvesting dividends; with or without the exclusion of Roche/Nestlé/Novartis.

Risks

- The investment involves risks, in particular those of fluctuations in value and yield.
- Asset management offers no guarantee of positive performance.

Distribution by sector in % (according to the Global Industry Classification Standard)



Size of the companies in % (measured by market capitalisation)



Conditions¹

	All-in fee p.a.
From 150,000 CHF (average end-of-month value of assets under management per year)	1.0 %

¹ For more detailed information, see the Terms and conditions for investment services.

Further information can be found at
www.bkb.ch/vermoegensverwaltung



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