

## IMPORTANT NOTICE

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The Prospectus is being provided to you on a confidential basis for informational use solely in connection with your consideration of the purchase of the securities referred to therein. Its use for any other purpose is not authorized, and you may not, nor are you authorized to, copy or reproduce the Prospectus in whole or in part in any manner whatsoever or deliver, distribute or forward the Prospectus or disclose any of its contents to any other person.

**Confirmation of your Representation:** In order to be eligible to review this Prospectus or make an investment decision with respect to the securities described herein, investors must not be a US Person (as defined in Regulation S under the Securities Act). You have been sent the attached Prospectus on the basis that you have confirmed to the relevant parties, being the sender of the attached, (i) that you and any customers that you represent are not US Persons, (ii) that the electronic mail (or e-mail) address to which it has been delivered is not located in the United States of America, its territories and possessions, any State of the United States or the District of Columbia (where "possessions" include Puerto Rico, the US Virgin Islands, Guam, American Samoa, Wake Island and the Northern Mariana Islands) and (iii) that you consent to delivery by electronic transmission.

You are reminded that the Prospectus has been delivered to you on the basis that you are a person into whose possession the Prospectus may be lawfully delivered in accordance with the laws of jurisdiction in which you are located and you may not, nor are you authorised to, deliver the Prospectus to any other person.

The materials relating to the offering do not constitute, and may not be used in connection with, an offer or solicitation in any place where offers or solicitations are not permitted by law. Also, there are restrictions on the distribution of the attached Prospectus and/or the offer or sale of Notes in the United Kingdom and the member states of the European Economic Area. If a jurisdiction requires that the offering be made by a licensed broker or dealer and the underwriters or any affiliate of the underwriters is a licensed broker or dealer in that jurisdiction, the offering shall be deemed to be made by the underwriters or such affiliate on behalf of the Issuer in such jurisdiction.

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**FINAL TERMS**


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22 March 2023

**Basler Kantonalbank**

**Issue of CHF 200'000'000 1.75% Bonds Basler Kantonalbank 2023-2025 with Reopening-Clause  
 under the  
 Issuance Programme according to the Base Prospectus dated 7 March 2023  
 for Bonds and Short-Term Notes of Basler Kantonalbank**

**Part A — CONTRACTUAL TERMS**

Terms used herein shall be defined as set out in the terms and conditions (the **Conditions**) set forth in the Base Prospectus dated 7 March 2023 (the **Base Prospectus**), which constitutes a base prospectus for purposes of article 45 of the Swiss Financial Services Act dated 15 June 2018 (the **FinSA**). This document constitutes the Final Terms within the meaning of article 45(3) of the FinSA for the Tranche of the Bonds described herein and must be read in conjunction with the Base Prospectus, which together constitute the prospectus with respect to such Tranche of Bonds for purposes of the FinSA. Full information on the Issuer and the offer of the Bonds is only available on the basis of the combination of these Final Terms and the Base Prospectus. Copies of the Base Prospectus are available from Basler Kantonalbank by telephone (+41 61 266 25 77), by email ([final\\_terms@bkb.ch](mailto:final_terms@bkb.ch)) or can be obtained from the internet (<https://www.bkb.ch/de/die-basler-kantonalbank/investoren/obligationenanleihen>).

1.	(a) Series Number:	00002
	(b) Tranche Number:	00001
	(c) Date on which the Bonds will be consolidated and form a single Series:	Not Applicable
2.	Specified Currency or Currencies:	CHF
3.	Aggregate Nominal Amount:	
	(a) Series:	CHF 200,000,000
	(b) Tranche:	CHF 200,000,000
4.	Issue Price:	100.01% of the Aggregate Nominal Amount
5.	Specified Denominations:	CHF 5'000
6.	(a) Issue Date:	4 April 2023
	(b) Interest Commencement Date:	Issue Date
7.	Maturity Date:	4 April 2025
8.	Interest Basis:	Fixed Rate
9.	Approval for issuance	21 March 2023

**PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE**

10.	Fixed Rate Bond Provisions	Applicable
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(a)	Rate(s) of Interest:	1.75% per annum payable in arrear on each Interest Payment Date
(b)	Interest Payment Dates(s):	4 April 2024 and 4 April 2025
(c)	Fixed Coupon Amount(s):	CHF 87.50 per Specified Denomination
(d)	Broken Amount(s):	Not Applicable
(e)	Day Count Fraction:	30/360
11.	Floating Rate Bond Provisions	Not Applicable

#### **PROVISIONS RELATING TO REDEMPTION**

12.	Maturity Date:	4 April 2025
13.	Redemption Amount:	100% per Specified Denomination

#### **GOVERNMENT GUARANTEE**

The government guarantee of the Canton of Basel-Stadt secures the obligations of Basler Kantonalbank in respect of these Bonds. If, in the event of insolvency of Basler Kantonalbank, its own funds are insufficient to cover the claims of the investors under these Bonds, the Investors would have to assert and enforce their remaining claims under these Bonds directly against the Canton of Basel-Stadt. The Government Guarantee is governed and construed in accordance with the laws of Switzerland. Any dispute relating to the Government Guarantee that might arise shall fall within the exclusive jurisdiction of the ordinary courts of the Canton of Basel-Stadt, Basel, Switzerland, being the place of jurisdiction.

#### **REPRESENTATIVE**

In accordance with article 58a of the Listing Rules of the SIX Exchange Regulation AG, Basler Kantonalbank, as recognised representative, will lodge the listing application with the SIX Exchange Regulation AG.

#### **MATERIAL ADVERSE CHANGES**

Save as disclosed in the Base Prospectus and herein, there have been no material changes in the assets and liabilities, financial position and profits and losses of the Issuer since 31 December 2022.

#### **RESPONSIBILITY**

The Issuer Basler Kantonalbank, Aeschenvorstadt 41, 4051 Basel, Switzerland accepts responsibility for the information contained in these Final Terms and confirms that as of the date of these Final Terms the information is correct to the best of its knowledge and no material facts or circumstances have been omitted.

#### **Basler Kantonalbank**

## PART B—OTHER INFORMATION

### 14. LISTING AND ADMISSION TO TRADING

- |      |                                   |  |
|------|-----------------------------------|--|
| (i)  | Listing and admission to trading: | The first day of trading on the SIX Swiss Exchange will be 3 April 2023. Application for listing on the SIX Swiss Exchange will be made. The last day of trading on the SIX Swiss Exchange will be 2 April 2025. |
| (ii) | Minimum trading size              | CHF 5'000  |

### 15. RATINGS

The Bonds to be issued are expected to be rated AA+ by S&P Global Ratings.

### 16. REASONS FOR THE OFFER, ESTIMATED NET PROCEEDS AND TOTAL EXPENSES

- |      |                         |                           |
|------|-------------------------|---------------------------|
| (i)  | Use of proceeds         | General business purposes |
| (ii) | Estimated net proceeds: | CHF 199'591'000           |

### 17. OPERATIONAL INFORMATION

- |       |   |                          |
|-------|---|--------------------------|
| (i)   | Delivery:   | Delivery against payment |
| (ii)  | Names and addresses of Principal Paying Agent and further Paying Agent(s) (if any): | Basler Kantonalbank      |
| (iii) | Swiss Security Number:  | 119'321'313              |
| (iv)  | ISIN:   | CH1193213134             |
| (v)   | Other:  | Not Applicable           |

### 18. DISTRIBUTION

- |      |   |  |
|------|---|--|
| (i)  | Method of distribution:                         | Non-syndicated   |
| (ii) | If non-syndicated, name and address of manager: | Basler Kantonalbank, Aeschenvorstadt 41, 4051 Basel, Switzerland |

### 19. SELLING RESTRICTIONS

I.a. United States of America and US persons, European Economic Area, United Kingdom, Italy

### 20. RECENT DEVELOPMENTS

Recent developments since date of Base Prospectus: Not Applicable