



FINAL TERMS

10 June 2024

Basler Kantonalbank

**Issue of CHF 150,000,000 1.6% Bonds Basler Kantonalbank 2024 – 2044 with Reopening Clause
under the
Issuance Programme according to the Base Prospectus dated 20 March 2024
for Bonds and Short-Term Notes of Basler Kantonalbank**

Part A — CONTRACTUAL TERMS

Terms used herein shall be defined as set out in the terms and conditions (the **Conditions**) set forth in the Base Prospectus dated 20 March 2024, as supplemented by the Supplement No. 1 thereto dated 22 March 2024 (the **Base Prospectus**), which constitutes a base prospectus for purposes of article 45 of the Swiss Financial Services Act dated 15 June 2018 (the **FinSA**). This document constitutes the Final Terms within the meaning of article 45(3) of the FinSA for the Tranche of the Bonds described herein and must be read in conjunction with the Base Prospectus, which together constitute the prospectus with respect to such Tranche of Bonds for purposes of the FinSA. Full information on the Issuer and the offer of the Bonds is only available on the basis of the combination of these Final Terms and the Base Prospectus. Copies of the Base Prospectus are available from Basler Kantonalbank by telephone (+41 61 266 25 77), by email (final_terms@bkb.ch) or can be obtained from the internet: <https://www.bkb.ch/de/die-basler-kantonalbank/investoren/obligationenanleihen>.

1.	(a)	Series Number:	00005
	(b)	Tranche Number:	00001
	(c)	Date on which the Bonds will be consolidated and form a single Series:	Not Applicable
2.		Specified Currency or Currencies:	CHF
3.		Aggregate Nominal Amount:	
	(a)	Series:	150,000,000
	(b)	Tranche:	150,000,000
4.		Issue Price:	100.512% of the Aggregate Nominal Amount
5.		Specified Denominations:	CHF 5,000
6.	(a)	Issue Date:	28 June 2024
	(b)	Interest Commencement Date:	Issue Date
7.		Maturity Date:	28 June 2044
8.		Interest Basis:	Fixed Rate
9.		Approval for issuance	22 January 2024

PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE

10.		Fixed Rate Bond Provisions	Applicable
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(a)	Rate(s) of Interest:	1.6% per annum payable in arrear on each Interest Payment Date
(b)	Interest Payment Date(s):	28 June in each year up to and including the Maturity Date
(c)	Fixed Coupon Amount(s):	CHF 80 per Specified Denomination
(d)	Broken Amount(s):	Not Applicable
(e)	Day Count Fraction:	30/360
11.	Floating Rate Bond Provisions	Not Applicable

PROVISIONS RELATING TO REDEMPTION

12.	Maturity Date:	28 June 2044
13.	Redemption Amount:	100% per Specified Denomination

GOVERNMENT GUARANTEE

The government guarantee of the Canton of Basel-Stadt secures the obligations of Basler Kantonalbank in respect of these Bonds. If, in the event of insolvency of Basler Kantonalbank, its own funds are insufficient to cover the claims of the investors under these Bonds, the Investors would have to assert and enforce their remaining claims under these Bonds directly against the Canton of Basel-Stadt. The Government Guarantee is governed and construed in accordance with the laws of Switzerland. Any dispute relating to the Government Guarantee that might arise shall fall within the exclusive jurisdiction of the ordinary courts of the Canton of Basel-Stadt, Basel, Switzerland, being the place of jurisdiction.

REPRESENTATIVE

In accordance with article 58a of the Listing Rules of the SIX Exchange Regulation Ltd, Basler Kantonalbank, as recognised representative, will lodge the listing application with the SIX Exchange Regulation Ltd.

MATERIAL ADVERSE CHANGES

Save as disclosed in the Base Prospectus and herein, there have been no material changes in the assets and liabilities, financial position and profits and losses of the Issuer since 31 December 2023.

RESPONSIBILITY

The Issuer Basler Kantonalbank, Aeschenvorstadt 41, 4051 Basel, Switzerland, accepts responsibility for the information contained in these Final Terms and confirms that as of the date of these Final Terms the information is correct to the best of its knowledge and no material facts or circumstances have been omitted.

Basler Kantonalbank

PART B—OTHER INFORMATION

14. LISTING AND ADMISSION TO TRADING

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|------|-----------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| (i) | Listing and admission to trading: | The first day of trading on the SIX Swiss Exchange will be 27 June 2024. Application for listing on the SIX Swiss Exchange will be made. The last day of trading on the SIX Swiss Exchange will be 24 June 2044. |
| (ii) | Minimum trading size | CHF 5,000 |

15. RATINGS

The Bonds to be issued are expected to be rated AA+ by S&P Global Ratings

16. REASONS FOR THE OFFER, ESTIMATED NET PROCEEDS AND TOTAL EXPENSES

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|------|-------------------------|---------------------------|
| (i) | Use of proceeds | General business purposes |
| (ii) | Estimated net proceeds: | CHF 150,367,500 |

17. OPERATIONAL INFORMATION

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| (i) | Delivery: | Delivery against payment |
| (ii) | Names and addresses of Principal Paying Agent and further Paying Agent(s) (if any): | Basler Kantonalbank, Aeschenvorstadt 41, 4051 Basel, Switzerland |
| (iii) | Swiss Security Number: | 126'589'082 |
| (iv) | ISIN: | CH1265890827 |
| (v) | Other: | Not Applicable |

18. DISTRIBUTION

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|------|-------------------------------------------------|------------------------------------------------------------------|
| (i) | Method of distribution: | Non-syndicated |
| (ii) | If non-syndicated, name and address of manager: | Basler Kantonalbank, Aeschenvorstadt 41, 4051 Basel, Switzerland |

19. SELLING RESTRICTIONS

I.a. United States of America and US persons, European Economic Area, United Kingdom, Italy

20. RECENT DEVELOPMENTS

Recent developments since date of Base Prospectus:	Not Applicable
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