



Kapitalmarkttransaktionen mit BKB-Beteiligung 2019 | 1/2

Exkl. Pfandbriefinstitute


 Swiss Property
 0.7 % PSP Swiss Property
 2019 – 2027
 CHF 100 Mio.
 Straight
 Joint-Lead Manager



 Banque Cantonale
du Valais
 0.3% BCVS
 2019 – 2027
 CHF 250 Mio.
 Straight
 Joint-Lead Manager





 Stadt Bern
 0.7 % Stadt Bern
 2019 – 2034
 CHF 170 Mio.
 Straight
 Joint-Lead Manager



 Kanton Basel-Stadt
 0 % Kanton Basel-Stadt
 2019 – 2023
 CHF 100,380 Mio.
 Straight | Green Bond
 Joint-Lead




 Kanton Basel-Stadt
 0.5 % Kanton Basel-Stadt
 2019 – 2034
 CHF 100 Mio.
 Straight | Green Bond
 Joint-Lead



 BancaStato
 0.45 % BancaStato
 2019 – 2029
 CHF 150 Mio.
 Straight
 Joint-Lead Manager



 Ville de Lausanne
 1.05 % Ville de Lausanne
 2019 – 2044
 CHF 100 Mio.
 Straight
 Joint-Lead Manager



 Stadt Winterthur
 0.1% Stadt Winterthur
 2019 – 2028
 CHF 120 Mio.
 Straight
 Joint-Lead Manager


SWISS PRIME SITE
 1.25 % Swiss Prime Site AG
 2019 – 2027
 CHF 250 Mio.
 Straight
 Joint-Lead Manager



 Basler
Kantonalbank
 0.15 % Basler Kantonalbank
 2019 – 2027
 CHF 225 Mio.
 Straight
 Sole Lead Manager



 Repubblica e Cantone
Ticino
 0% Repubblica e Cantone
Ticino
 2019 – 2029
 CHF 150 Mio.
 Straight
 Joint-Lead Manager




 BCGE
 0.125 % Banque Cantonale
de Genève
 2019 – 2026
 CHF 120 Mio.
 Straight
 Joint-Lead Manager


Kapitalmarkttransaktionen mit BKB-Beteiligung 2019 | 2/2

Exkl. Pfandbriefinstitute

 **CLER**
0.375% Bank CLER
2019 – 2027
CHF 130 Mio.
Straight
Joint-Lead Manager


SWISS PRIME SITE
1.25% Swiss Prime Site AG
2019 – 2027
CHF 100 Mio.
Straight
Joint-Lead Manager


BACHEM
Mai 2019
CHF 48 Mio.
Kapitalerhöhung
Co-Manager


Julius Bär
2.375 % Julius Bär Group Ltd
2019 – 2025
CHF 300 Mio.
Perpetual Low Trigger AT1
Co-Lead Manager


 **BancaStato**
0.05 % BancaStato
2019 – 2029
CHF 100 Mio.
Straight
Joint-Lead Manager


amag Leasing
0.125 % amag Leasing
2019 – 2022
CHF 150 Mio.
Straight
Joint-Lead Manager


 **CREDIT SUISSE**
0% Credit Suisse
(Switzerland) Ltd.
2019 – 2029
CHF 250 Mio.
Fixed-rate covered bond
Co-Lead


Pfandbriefinstitute



Die Basler Kantonalbank ist die einzige Schweizer Bank, die bei den Emissionen von beiden Pfandbriefinstituten der Schweiz involviert ist!